

COURT FILE NUMBER 2401-02680
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY



APPLICANTS IN THE MATTER OF *THE COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF RAZOR ENERGY CORP., RAZOR HOLDINGS GP CORP., AND BLADE ENERGY SERVICES CORP.

DOCUMENT **ORDER (EXTENSION OF STAY PERIOD AND ADJOURNMENT)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
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DATE ON WHICH ORDER WAS PRONOUNCED: November 8, 2024

NAME OF JUDGE WHO MADE THIS ORDER: Justice M.H. Bourque

LOCATION OF HEARING: Calgary, Alberta

UPON the application (the "**Application**") of Razor Energy Corp. ("**Razor Energy**"), Razor Holdings GP Corp. ("**Razor Holdings**"), and Blade Energy Services Corp. ("**Blade**", Blade, Razor Holdings and Razor Energy are collectively referred to as, the "**Applicants**"), seeking, among other things: (i) an extension of the Stay Period (as defined in paragraph 14 of the Amended and Restated Initial Order pronounced by the Honourable Justice M.E. Burns on March 6, 2024 (the "**ARIO**"), in the within proceedings (the "**CCAA Proceedings**")) and certain ancillary relief; (ii) an Approval and Reverse Vesting Order (as defined in the Notice of Application); (iii) a Retained Contracts Order (as defined in the Notice of Application); and, (iv) a Restricted Court Access Order (as defined in the Notice of Application); **AND UPON** having read the Application and the Affidavit #11 of Doug Bailey, sworn on October 28, 2024 (the "**Bailey #11 Affidavit**"), all filed;

AND UPON having read the Eighth Report of FTI Consulting Canada Inc., in its capacity as the Court-appointed monitor (the “**Monitor**”) of the Applicants, dated November 6, 2024 (the “**Monitor’s Report**”), and the ARIO, all filed; **AND UPON** hearing reference to the Affidavit of Service of Katie Hynne, sworn on November 6, 2024 (the “**Service Affidavit**”), to be filed; **AND UPON** hearing from counsel for the Applicants, counsel for the Monitor, and counsel to all other parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. The time for service of the Application, the Bailey #11 Affidavit, and other related application materials, in the manner described in the Service Affidavit, is abridged, the Application is properly returnable today, service of the Application, the Bailey #11 Affidavit, and other related application materials, on the service list (the “**Service List**”), in the manner described in the Service Affidavit, is good and sufficient, and no other persons, other than those listed on the Service List, are entitled to service of the Application or the Bailey #11 Affidavit.

EXTENSION OF STAY PERIOD

2. Paragraph 14 of the ARIO is hereby amended by deleting the date “November 8, 2024” and replacing it with the date “November 30, 2024”.

ADJOURNMENT

3. The balance of the Application is hereby adjourned to November 27, 2024 (the “**Return Date**”). For greater certainty, all relief sought in the Application, except for the relief concerning service as contemplated by paragraph 1 of this Order, and the extension of the Stay Period (as defined in the ARIO) as contemplated by paragraph 2 of this Order, is adjourned to the Return Date, without prejudice to the position of any interested party.

SERVICE

4. Service of this Order shall be deemed good and sufficient by:
 - (a) serving same on:
 - (i) the persons listed on the Service List created in these CCAA Proceedings;

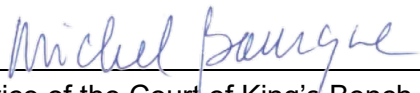
- (ii) any other person served with notice of the Application for this Order;
 - (iii) any other parties attending or represented at the Application for this Order;
and,
- (b) posting a copy of this Order on the Monitor's website at
<http://cfcanada.fticonsulting.com/Razor-Blade/>

and service on any other person is hereby dispensed with.

5. Service of this Order may be effected by facsimile, electronic mail, personal delivery, or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.

GENERAL

6. This Order and all of its provisions are effective as of 12:01 a.m. Mountain Standard Time on the date of this Order.



Justice of the Court of King's Bench of Alberta